



FOURTH GENERATION CAPITAL

We partner with founders and families to grow enduring businesses with patient capital. Our companies reinvest profits for growth and distribute excess cash to investors annually. The majority of our sponsor economics supports nonprofit partners advancing international humanitarian and ministry work, to create a lasting source of funding.

WHAT SETS US APART

MISSION-ALIGNED ECONOMICS

A defined giving structure directs mission funding from our sponsor economics, not investor returns, so it grows only when investments perform well.

PEOPLE & LEADERSHIP

We back leaders committed to their people, drawing on a network of mission-aligned operators, board members, and advisors to support them and their teams.

PATIENT CAPITAL

For control investments, there is no preset sale date; ownership decisions can follow what best serves the business and its people.

FLEXIBLE STRUCTURES

In addition to majority buyouts, we consider minority and co-investment opportunities with aligned family offices and funds, including larger opportunities that fit our criteria.

Investment Criteria

Size: Generally \$2–7M of EBITDA; \$10M+ alongside aligned partners

Operating Profile: Proven operating history, durable demand, repeat customers, and strong cash conversion

Management: Strong existing leadership or clear succession path

Industries: Essential services, blue-collar trades, specialty distribution, and niche manufacturing

Geography: United States

Our Model

Investor Network: Mission-aligned individuals, family offices, and donor-advised funds, plus co-investors for larger deals

Minimal Debt: Preserves flexibility for long-term ownership

Cash Flow: Reinvest in people, systems, and growth; distribute excess cash annually

Seller Alignment: Cash at close, rollover with a path to full liquidity, and post-close involvement tailored to each seller

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